

FORM P4 (Division of Pensions Regulation, s.4 (d))
**REQUEST BY LIMITED MEMBER
FOR TRANSFER OR SEPARATE PENSION**

When to Use this Form

A Form P4 is used by a limited member to choose how to receive a share of benefits under a defined benefit provision if the member is not yet receiving a pension.

[Please print]

To: Administrator of plan

Name of plan IWA - Forest Industry Pension Plan
Address of administrator Suite 2100 - 3777 Kingsway
Burnaby BC V5H 3Z7

From: Spouse of member [Note: "spouse" includes a person who has lived in a marriage-like relationship with the member for a continuous period of at least two years and also includes a former spouse.]

Name of spouse _____
Address _____
Email address _____
Telephone (home) _____ (work) _____
Social Insurance Number _____
Date of Birth _____

[The administrator will use this information to contact you about important matters. Make sure it is accurate and that you promptly advise the administrator of any changes.]

In relation to: Plan member

Name of member _____
Address _____
Email address _____
Telephone (home) _____ (work) _____
Social Insurance or Plan Identity Number _____
Employer of member _____

Request:

As the limited member named above, I request [*check the correct box*]

that you

- a) transfer from the plan my proportionate share of the commuted value of the member's benefits in accordance with the *Family Law Act* and the *Pension Benefits Standards Act*, and
- b) advise me in writing of the information that you require in order to do this. **(LUMP SUM TRANSFER)**

that you provide me with a separate pension from the plan. **(MONTHLY BENEFIT)**

[These options are only available after the member is allowed to receive a pension but the pension has not yet commenced. If this form is used for a supplemental pension plan or a plan for specified individuals, a lump sum transfer is not available, and a separate pension is not available until the member's pension commences, unless the administrator consents.]

Signed (*limited member*) _____

Date _____

Signed (*witness to signature of limited member*) _____

Name of witness _____

Address of witness _____
