



IWA-FOREST INDUSTRY PENSION PLAN

Suite 2100 - 3777 Kingsway, Burnaby, BC V5H 3Z7

Telephone: 604.433.5862 / Fax: 604.433.0518 / Toll-free in BC: 1.800.913.0022

T2151 - DIRECT TRANSFER REQUEST

Use this form to transfer your IWA-Forest Industry Pension Plan benefit to an RRSP, LIRA or Registered Pension Plan (RPP). Please note we cannot process a transfer if this form is not completed correctly. PART A and PART B must be completed in whole or we cannot transfer the funds.

PART A — APPLICANT INFORMATION

Complete "PART A"

Applicant's last name	First name	Initial
Mailing address		
City	Province	Postal code
Daytime telephone	Social insurance number	

Please check one:

- I am a member of the IWA-Forest Industry Pension Plan.
- I am a current or former spouse or a current beneficiary requesting a transfer because of the death of a pension plan member.
- I am a former spouse requesting a transfer because of a marriage breakdown with a pension plan member.

PART B — TRANSFER INFORMATION (to be completed by receiving institution and signed by applicant)

TRANSFER FROM: I request the direct transfer of my pension benefit from:

IWA-Forest Industry Pension Plan, 2100-3777 Kingsway, Burnaby, BC V5H 3Z7
CRA Registration Number: 0373332

TRANSFER TO: Name of receiving institution (must be a Canadian bank, insurance company, trust company or credit union):

Have your financial institution complete this section

Canada Revenue Agency's registration number (specimen plan number):

Applicant account type (check one):

- RRSP RRIF RPP

Applicant's account number:

Address of receiving institution:

Mailing address		
City	Province	Postal code

Employer's name (only if transferring to member's own RPP):

You sign and date here →

Applicant's signature:	Date (dd/mm/yy)
<input type="text"/>	<input type="text"/>

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PART C — TRANSFEROR CERTIFICATION (to be completed by the IWA–Forest Industry Pension Plan)

Ignore “PART C”
We will complete
this part once the
transfer has taken
place.

1. I confirm that \$ represents the applicant’s whole entitlement in the IWA–Forest Industry Pension Plan.
2. I certify that \$ is transferred according to one of subsections 147(19) or 147.3.
3. A lock-in provision applies does not apply to \$ of the amount transferred from the IWA–Forest Industry Pension Plan, under the *BC Pension Benefits Standards Act* or another provincial pension benefits act (*specify the Act below*):

Name of Act

I certify that the information given on this form is correct and complete.

Name of transferor IWA–Forest Industry Pension Plan	Signature of Administrator	Title	Date (dd/mm/yy)
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PART D — TRANSFEREE’S CERTIFICATION (to be completed by receiving plan AFTER the funds are transferred)

Ignore “PART D”
Your financial
institution will
complete this part
after the transfer has
taken place.

1. We have received an amount of \$ and credited it to the applicant’s account identified in Part B.
2. The receiving plan or credited account is registered under the *Income Tax Act*.
3. We will administer the amount indicated on Part C, Item 3 as a locked-in amount under the receiving plan or credited account.

I certify that the information given on this form is correct and complete.

Name of RRSP or LIRA issuer, DPSP trustee or RPP administrator	Signature of authorized person
Title	Date (dd/mm/yy)