

IWA-FOREST INDUSTRY PENSION PLAN

Suite 2100 - 3777 Kingsway, Burnaby, BC V5H 3Z7

Telephone: 604.433.5862 / Fax: 604.433.0518 / Toll-free in BC: 1.800.913.0022

T2151 - DIRECT TRANSFER REQUEST

Use this form to transfer your IWA—Forest Industry Pension Plan benefit to an RRSP, LIRA or Registered Pension Plan (RPP). Please note we cannot process a transfer if this form is not completed correctly. PART A and PART B must be completed in whole or we cannot transfer the funds.

PART A — APPLICAN	NT INFORMATION	The second secon	
Complete "PART A"	Applicant's last name	First name	Initial
	Mailing address		,
	City	Province	Postal code
	Daytime telephone	Social insurance number	
Please check one:	 I am a member of the IWA–Forest Industry Pension Plan. I am a current or former spouse or a current beneficiary requesting a transfer because of the death of a pension plan member. I am a former spouse requesting a transfer because of a marriage breakdown with a pension plan member. 		
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	R INFORMATION (to be completed by receiving institution and signed by applicant) I request the direct transfer of my pension benefit from:		
THAT EXTROM	IWA—Forest Industry Pension Plan, 2100–3777 Kingsway, Burnaby, BC V5H 3Z7 CRA Registration Number: 0373332		
TRANSFER TO:	Name of receiving institution (must be a Cana	adian bank, insurance company, tr	rust company or credit union):
Have your financial institution complete this section	Canada Revenue Agency's registration number (specimen plan number):		
	Applicant account type (check one): RRSP RRIF RPP	Applicant's account number:	
	Address of receiving institution:		
	City	Province	Postal code
	Employer's name (only if transferring to member's own RPP):		
You sign and date here	Applicant's signature:		Date (dd/mm/yy)

PART C — TRANSFEROR CERTIFICATION (to be completed by the IWA-Forest Industry Pension Plan) 1. I confirm that |\$ Ignore "PART C" represents the applicant's whole entitlement in the IWA-We will complete Forest Industry Pension Plan. this part once the transfer has taken 2. I certify that is transferred according to one of subsections 147(19) or 147.3. place. does not apply to \$ 3. A lock-in provision applies of the amount transferred from the IWA-Forest Industry Pension Plan, under the BC Pension Benefits Standards Act or another provincial pension benefits act (specify the Act below): Name of Act I certify that the information given on this form is correct and complete. Name of transferor Signature of Administrator Title Date (dd/mm/yy) **IWA-Forest Industry** Pension Plan **TRANSFEREE'S CERTIFICATION** (to be completed by receiving plan AFTER the funds are transferred) PART D -1. We have received an amount of \$ and credited it to the applicant's Ignore "PART D" Your financial account identified in Part B. institution will complete this part 2. The receiving plan or credited account is registered under the *Income Tax Act*. after the transfer has 3. We will administer the amount indicated on Part C, Item 3 as a locked-in amount under the taken place. receiving plan or credited account. I certify that the information given on this form is correct and complete. Name of RRSP or LIRA issuer, DPSP trustee or RPP administrator Signature of authorized person Title Date (dd/mm/yy)